7

8

9

10 11

12

13

14

15

16

17

18

20

21

22

23 24

25

26

27

28



07 NOY 15 AMII: 52

SACRAMENTO COUN DEPT. #53

l PRESTON DuFAUCHARD California Corporations Commissioner WAYNE STRUMPFER 2 Deputy Commissioner ALAN S. WEINGER 3 Lead Corporations Counsel 4 MARY ANN CLARK (SBN 230943) Senior Corporations Counsel CALIFORNIA DEPARTMENT OF CORPORATIONS 5 1515 K Street, Suite 200

Sacramento, California 94814 6 Telephone: (916) 322-6067

Attorneys for the People of the State of California

SUPERIOR COURT OF THE STATE OF CALIFORNIA

FOR THE COUNTY OF SACRAMENTO

Case No.: 07AS04961

THE PEOPLE OF THE STATE OF CALIFORNIA, by and through the CALIFORNIA CORPORATIONS COMMISSIONER, STIPULATION TO ENTRY OF AN ORDER ISSUING A PRELIMINARY INJUNCTION; Plaintiff, AND ORDER ٧S. FILMMATES ENTERTAINMENT, INC., a California corporation; FILMMATES CORPORATION, a California corporation; FILMMATES PARTNERS, LLC, a California limited liability company, SWIM COOL DATE: November 16, 2007 TIME: 10 a.m. DEPT: 53 SYSTEMS, a California corporation, SWIM COOL SYSTEMS, LLC, a California limited liability company, JAY MALLA TRIAL DATE: None set MALDONADO, as an individual; BILL NANCE, as an individual; ALAN F. GODA, as an individual, and Does 1 through 10, inclusive, Defendants.

The Defendants, SWIM COOL SYSTEMS, a California corporation, SWIM COOL SYSTEMS, LLC, a California limited liability company, and ALAN F. GODA, as an individual hereby stipulate as follows:

Defendants stipulate to entry of an Order issuing a Preliminary Injunction

1 2

enjoining, SWIM COOL SYSTEMS, a California corporation, SWIM COOL SYSTEMS, LLC, a California limited liability company, and ALAN F. GODA, as an individual; and their officers, directors, successors in interest, agents, employees, attorneys in fact, and all persons acting in concert or participating with them, or any of them, from directly or indirectly:

- a. Violating California Corporations Code section 25110, by offering to sell, selling, arranging for the sale of, issuing, engaging in the business of selling, negotiating for the sale of any security of any kind, unless such security or transaction is qualified:
- b. Violating California Corporations Code section 25401, by offering to sell or selling any security of any kind, including but not limited to, the securities described in the Complaint, by means of any written or oral communication which includes any untrue statement of material fact or omits or fails to state any material fact necessary in order to make the statements made, in the light of the circumstances under which they are made, not misleading;
- c. Violating the Desist and Refrain and Consent Order issued by the California Corporations Commissioner on October 25, 2005, by offering and selling unqualified, non-exempt securities in violation of California Corporations Code section 25110;
- d. Removing, destroying, mutilating, concealing, altering, transferring, or otherwise disposing of, in any manner, any books, records, computer programs, computer files, computer printouts, correspondence, brochures, manuals, or any other "writing" or "document" of any kind as defined under California Evidence Code section 250, relating to the transactions and course of conduct as alleged in the complaint of this action, unless authorized by this Court; and
- 2. In light of this Stipulation, Defendants waive their right to an Order to Show Cause hearing as provided for in Code of Civil Procedure section 527(d)(1).

Dated: 11/12/07

SWIM COOL SYSTEMS, a California corporation, SWIM COOL SYSTEMS, LLC, a California limited liability company, and ALAN F. GODA, as an individual

Ву:	ATAN F GODA	•
	APANE GODA	1

-2-